Weekly News Bulletin
21st September – 28th September 2025

Big Mint

India: Hindalco, Balco hike aluminium ingot prices by INR 3,500/t ($39/t) | BigMint

India's primary aluminium producers increased ingot (P1020, 99.7%) prices by INR 3,500/t ($39/t) compared to 25 Sep'25. Post-revision, Hindalco's prices are at INR 269,000/t ($3,032/t), while Balco's are at INR 272,000/t ($3,066/t). All prices are ex-works, excluding GST. At the time of reporting, aluminium futures on the LME stood at $2,657/t, showing a 1% gain from the previous day.

Big Mint

India: Hindalco, Balco cuts aluminium ingot prices by INR 1,750/t ($19/t) | BigMint

India's primary aluminium producers reduced ingot (P1020, 99.7%) prices by INR 1,750/t ($19/t) compared to 26 Sep'25. Post-revision, Hindalco's prices were at INR 267,250/t ($3,014/t), while Balco's were at INR 270,250/t ($3,047/t). All prices are ex-works, excluding GST. At the time of reporting, aluminium futures on the LME stood at $2,655/t, showing a minor dip from the previous day.

Investing

Aluminium Slips Amid Firmer Dollar And Quiet Trade Before China Holiday By Kedia Advisory

Kedia Advisory - Aluminium yesterday settled down by -0.18% at 256.15 amid a firmer dollar and subdued activity ahead of the week-long holiday in China. In North America, demand fell by 4.4% YoY in H1 2025 due to weaker exports amid tariff-related pressures. However, supply-side risks are limiting downside, with China's annual cap of 45 million tons restricting production growth and Guinea Alumina losing all mining licenses, threatening raw material supply to Emirates Global Aluminium. Primary aluminium stocks at the LME fell by nearly 100,000 tonnes to 375,000 in early September, reflecting tightening availability.

Alcircle

Tracing the origin of low-carbon aluminium: Mercedes-Benz and Hydro in Årdal

In a unique collaboration combining automotive innovation and industrial transformation, Mercedes-Benz and Hydro recently completed a road trip from Oslo to Årdal. The goal was not just to test the all-new electric Mercedes-Benz CLA, but to trace the origin of the low-carbon aluminium the car is made from.

Odisha+

[Angul Aluminium Park Showcased as Odisha's Aluminium Hub]

Odisha Industrial Infrastructure Development Corporation (IDCO) in association with National Aluminium Company Limited (NALCO), organized an exclusive road show for Angul Aluminium Park Pvt. Ltd. (AAPPL)—a joint venture between IDCO and NALCO to develop the dedicated industrial park in Angul, Odisha.

The event held at Bhubaneswar, on September 23 brought together Government officials, Industry leaders, Investors, and key stakeholders.

Alcircle

Stockpiling before the holiday season nears its end, aluminium prices continue to encounter resistance

Futures: In yesterday's night session, the most-traded SHFE aluminium 2511 contract opened at RMB 20,790 per tonne, with the highest price at RMB 20,840 per tonne, the lowest price at RMB 20,750 per tonne, and closed at RMB 20,800 per tonne, up RMB 20 per tonne or 0.10per cent from the previous close. Trading volume was 48,000 lots, and open interest was 219,000 lots. On the LME, aluminium opened at USD 2,660.5 per tonne, reached a high of USD 2,668 per tonne, a low of USD 2,658 per tonne, and closed at USD 2,663 per mt.

Alcircle

Typhoon temporarily disrupted the Guangdong secondary aluminium market, mid-week, cast aluminium alloy futures warrants exceeded 19,000 tonnes

Domestic aluminium scrap prices generally hovered at highs this week. At the beginning of the week, driven by the weakening of primary aluminium prices, some aluminium scrap varieties pulled back slightly. As of September 25, the SMM A00 aluminium price closed at RMB 20,770 per tonne, down RMB 10 per tonne w-o-w.

Alcircle

LME aluminium cash price rebounds to USD 2,661/t as stocks edge up 0.23%

After a slight dip, the London Metal Exchange (LME) on Thursday, September 25, the aluminium price inched up again. The LME cash bid and offer price went up by USD 38.5 per tonne or 1.5 per cent, up from USD 2,622.5 per tonne to USD 2,661 per tonne and USD 2,623 per tonne to USD 2,661.5 per tonne respectively. The 3-month contract expanded with the bid growing from USD 2,624 per tonne to USD 2,665 per tonne, showing an increase of USD 41 per tonne or 1.6 per cent. Similarly, the 3-month offer also went up from USD 2,625 per tonne to USD 2,665.5 per tonne, representing an increase of USD 40.5 per tonne or 1.54 per cent.

Alcircle

Upstream weekly: From supply crunch to decarbonisation, key moves in the aluminium value chain

The global aluminium industry is at a crucial turning point as the surge in demand driven by the clean energy transition meets the urgent need to decarbonise a sector known for its high energy consumption. From new smelter projects popping up in Asia to the shifting supply-demand balance in China, Europe and India, industry players are grappling with production challenges, changing regulations and market ups and downs. Key trends, like fluctuations in LME prices, spikes in bauxite trade and strategic moves towards sustainability are transforming the competitive landscape for producers, suppliers and investors alike.